

NOTICE

Notice is hereby given that the Board of Directors of the MSD of Washington Township School Building Corporation (the "Corporation") shall convene on February 16, 2017 at 4:15 p.m. at the School Administration Building, Indianapolis, Indiana to ratify articles of incorporation and elect officers and for the acceptance of an Assignment of Rights and Obligations, acceptance of an Assignment of Lease, considering and approving the refunding of the First Mortgage Bonds, Series 2006 and First Mortgage Bonds, Series 2008, considering the form of the proposed amendment to lease to be entered into between the Corporation, as assignee of North Central Campus School Building Corporation, and the Metropolitan School District of Washington Township, including the plans referred to therein, and made a part thereof, and to consider the proposed second supplemental trust indenture and the issuance of Ad Valorem Property Tax First Mortgage Refunding and Improvement Bonds, Series 2017 by the Corporation and for any other business which may properly come before this meeting.

MSD of Washington Township School Building
Corporation